

EAST BALKAN PROPERTIES PLC

Registered Office: IOMA House, Hope Street, Douglas, Isle of Man, IM1 1AP

Tel: +44 1624 681250; Fax: +44 1624 681392

RESULT OF TENDER OFFER

28 June 2018

Following the completion of the tender announced on 24 May 2018, the Company accepted tenders in respect of 43,891,563 Non Voting shares and 447,155 Ordinary shares after implementing scale backs in accordance with the published terms.

Following the tender there are 77,868,358 Non Voting shares and 12,152,670 Ordinary shares outstanding.